Advocacy vs. Lobbying: What's the Difference?









Roo's of Change

Justin Rausa



Think & Do Tank

Road Maps to Victory

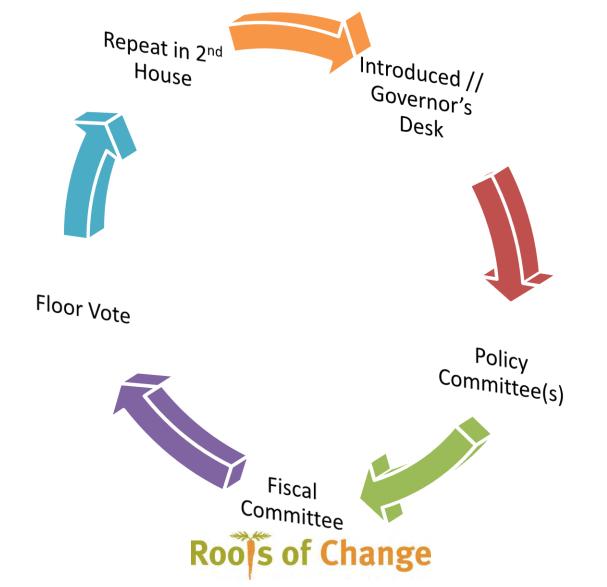
Backbone for CA Food Policy Council

New Rules & Incentives to Guide Food & Farming

Model a 21st Century Food & Farm Policy in California

Roos of Change

Legislative Cycle Intro



Advocacy

Organize Communities

> Educate Legislators

Encourage Voting

Educate Public

Partisan/Political Activity

Educational Conferences

Research

Candidate Forums w/ no endorsements

Lobbying Exceptions

Lobbying

Skills Training

Corporate Advocacy

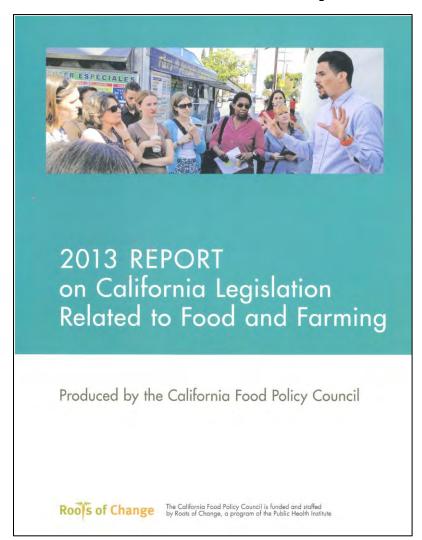
Regulatory Efforts

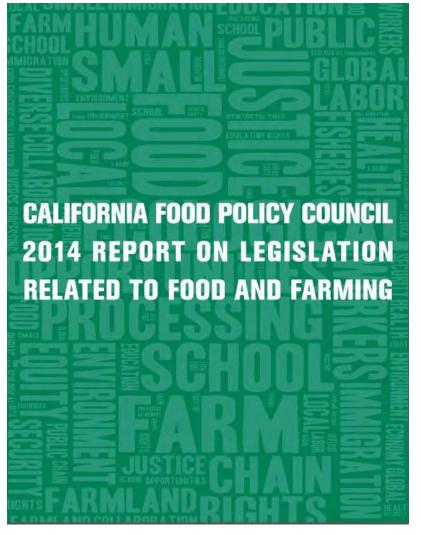
Litigation

Source: Alliance for Justice



Example of Advocacy







Lobbying is Legal for Most...

 "501(h) Expenditure Test" vs. "Insubstantial Part Test"

Exemptions for our public employees...

 As a private citizen, there are no restrictions on the type of activity you can do



Lobbying Basic Checklist

- 1. Communication?
- 2. Legislation involved (specific pending or proposed legislation)?
 - 1. Includes confirmation of nominees
- 3. Reflecting a view?
- 4. To whom?
 - 1. Legislator?
 - 2. Public (w/ a "call to action")?



Pop Quiz

 The CAFPC supports legislation, AB 1321, that would create a statewide Nutrition Incentives Matching Grant Program. Based on an action alert you got from Roots of Change, you call your legislator and ask them to support AB 1321. Does this count as direct lobbying?



Exceptions

- Broad policy talk
 - No specific legislation and "call to action"
- Organizational self-defense
- Non-partisan reports
 - Can advocate on specific legislation but must not include a "call to action" + post-6 months
- Technical assistance
 - Legislative body initiated request w/ response available to all members of that body

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Other Considerations

Special rules re: elections

 For trip expenses, if lobbying is more than 1/3 of your activity, attribute it to lobbying

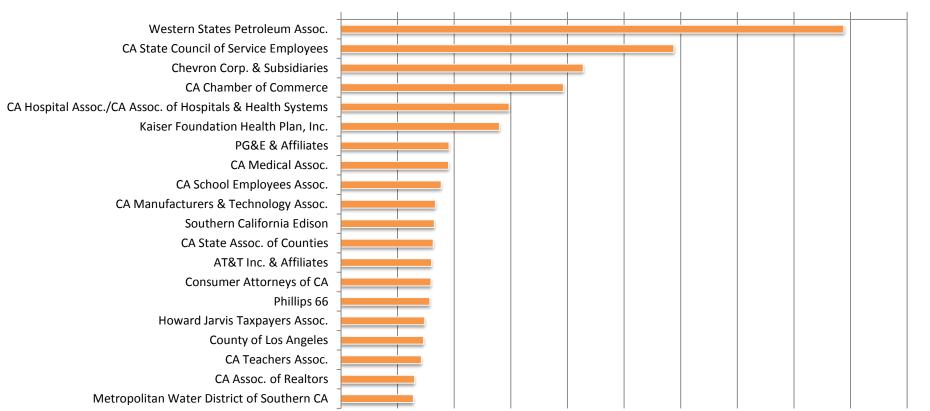
 Advocating to an executive, judicial or administrative/regulatory body <u>is not</u> lobbying

And many more...



Spending on lobbying by CA interest groups, 2014 (in millions)

\$0.00\$1.00\$2.00\$3.00\$4.00\$5.00\$6.00\$7.00\$8.00\$9.00\$10.00



Source: Sacramento Bee



Resources

- LegInfo <u>leginfo.legislature.ca.gov</u>
- Cal Channel www.calchannel.com
- California Budget <u>www.ebudget.ca.gov</u>
 - Also check out CBP's and LAO's related work
- Find Your Rep <u>findyourrep.legislature.ca.gov</u>
- Check the "Daily File"



Great Resource:

- Bolder Advocacy Initiative
 - Insubstantial Part Test vs. 501(H)
 Expenditure Test

http://bolderadvocacy.org/





Leadership in Sacramento









Statewide Advocacy Groups

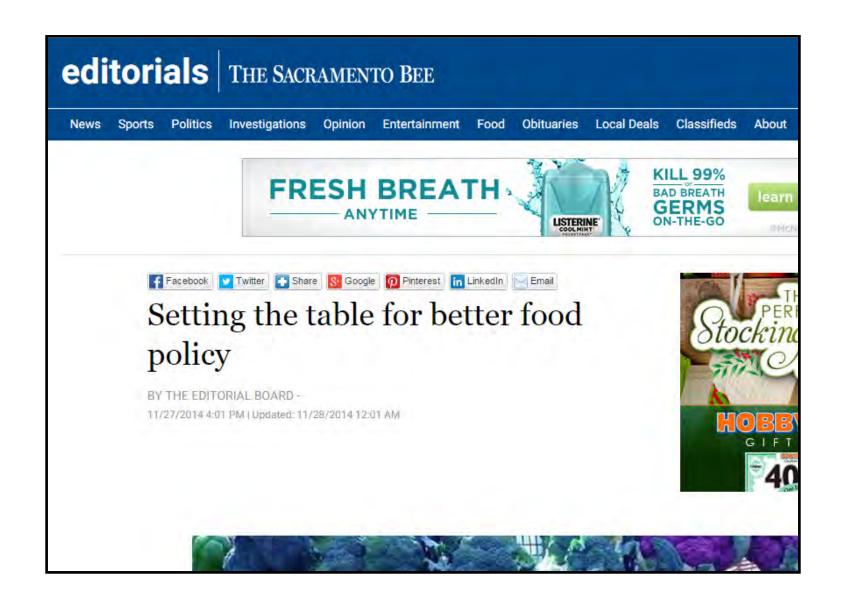
Making asks is a two-way road

 http://www.rootsofchange.org/who-weare/networks/nonprofit-allies/

CAFPC advocating members + policy work group









Thank you!

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